

MONTHLY PACKAGES

GET WEALTHY

SPARK

- MONTHLY RECONCILEMENTS
- MONTHLY FINANCIAL STATEMENTS
- BUSINESS & SALES TAX RETURNS(S)
- SEMI - ANNUAL PLANNING & PROJECTION MEETINGS
- REASONABLE PHONE & EMAIL SUPPORT



IGNITE

- PROFIT KICKOFF MEETING
- INITIAL & ANNUAL BUSINESS VALUATIONS
- BASIC TRAINING ON 10/25 ALLOCATION
- TWO WEEK PROFIT CHECK IN
- 30/60/90 DAY PROFIT STRATEGY MEETING
- ON GOING QUARTERLY PROFIT MEETINGS
- BUSINESS AUDIT REPRESENTATION



BOOM

- ULTIMATE PROFIT EDUCATION
- PARAGON PROFIT COMPLETE SET UP
- MONTHLY PROFIT REVIEW
- NEW YEAR GOAL PLANNING SESSION



AVAILABLE SERVICES NOT INCLUDED IN MONTHLY PACKAGES:

- PAYROLL
- 1099 PREPARATION
- 1040 PREPARATION
- CONSULTATIONS FOR SALE/PURCHASE/FINANCING OF A BUSINESS